

All -

The shareholder ballot seeking your approval of a plan for dissolution of New View Surgical passed this afternoon by a wide margin. A quorum was achieved, and each of the 3 passage criteria established in the company's bylaws and shareholder agreements (50% of Series B/B-1 shares approving, 50% of Preferred shares approving, and 50% of outstanding shares approving) were met. Specific key results are here:

<b>Voters Casting</b>	<b>119</b>				
<b>Voters Approving</b>	<b>108</b>	<b>Voters Rejecting</b>	<b>10</b>	<b>Voters Abstaining</b>	<b>1</b>
<b>Total Shares Cast</b>	<b>16,138,220</b>	<b>% Shares Cast</b>	<b>90.94%</b>	<b>Quorum? YES</b>	
B Approve	10,361,733	B Reject	83,503	B Abstain	9,309
Preferred Approve	13,367,136	Preferred Reject	268,209	Preferred Abstain	30,559
Outstanding Approve	15,829,452	Outstanding Reject	278,209	Outstanding Abstain	30,559
<b>B Approve % Voted</b>	<b>99.11%</b>	<b>B Reject % Voted</b>	<b>0.80%</b>	<b>B Abstain %</b>	<b>0.09%</b>
<b>Preferred Approve % Voted</b>	<b>97.81%</b>	<b>Preferred Reject % Voted</b>	<b>2.00%</b>	<b>Preferred Abstain %</b>	<b>0.22%</b>
<b>Outstanding Approve % Voted</b>	<b>98.09%</b>	<b>Outstanding Reject % Voted</b>	<b>1.72%</b>	<b>Outstanding Abstain %</b>	<b>0.19%</b>

Over the next week, we will finalize a plan by which a subsidiary to New View is launched and New View Surgical itself is dissolved. We will report back to you then with our estimates of the timing of key events and next steps for the company and for you as an investor.

John G Younger, MD

New View Surgical

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