

**Evrys Bio, LLC**  
 Unaudited Financial Statements  
 STATEMENT OF INCOME

For the 9 months ended September 30,  
 2021    2020

Revenues

Revenue from Government Grants	\$ 2,256,666	\$ 1,078,061
Research Contracts, Tax Credits and Interest	\$ 125,124	\$ 88,601
Total Revenue	<u>\$ 2,381,790</u>	<u>\$ 1,166,662</u>

Operating Expenses

Research and Development	\$ 2,014,782	\$ 1,173,387
General and Administrative	\$ 766,597	\$ 962,159
Total Operating Expenses	<u>\$ 2,781,379</u>	<u>\$ 2,135,545</u>

Net Income (Loss)

	<u>\$ (399,589)</u>	<u>\$ (968,883)</u>
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**Evrys Bio, LLC**  
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 STATEMENT OF FINANCIAL POSITION

	September 30, 2021	December 31, 2020
<b>Assets</b>		
Cash	\$ 1,068,447	\$ 902,358
Accounts Receivable	\$ 103,166	\$ 325,973
Prepaid services *	\$ 216,643	\$ 485,514
Total current assets	\$ 1,388,256	\$ 1,713,845
Property and equipment		
Total Assets	\$ 1,388,256	\$ 1,713,845
 <b>Liabilities and members' equity</b>		
Current Liabilities		
Accounts Payable	\$ 214,953	\$ 69,819
Other Current Liabilities	\$ 124,145	\$ 208,276
Total Current Liabilities	\$ 339,098	\$ 278,094
Long Term Liabilities		
PPP Loan	\$ -	\$ 125,000
Total Liabilities	\$ 339,098	\$ 403,094
Members' Equity		
Members' Equity	\$ 1,448,747	\$ 2,186,301
Net Income	\$ (399,589)	\$ (875,550)
Total Member's equity (deficit)	\$ 1,049,158	\$ 1,310,751
Total Liabilities and members' equity (deficit)	\$ 1,388,256	\$ 1,713,845

\* *Prepaid services reference services in exchange for equity investment in Evrys Bio.  
 This will be drawn down as the services are completed.*